UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DEFENDANT JAMES TREACY'S MOTION TO DISMISS PORTIONS OF COUNT TWO ALLEGING VIOLATIONS OF RULE 10b-5(a) AND (c)

Defendant James Treacy, through counsel, hereby moves this Court, pursuant to Fed. R. Crim. P. 12(b)(2), for an order dismissing certain portions of Count Two of the Indictment alleging violations of Rule 10b-5(a) and (c).

Respectfully submitted,

Reid H. Weingarten Evan T. Barr Sandra E. Cavazos STEPTOE & JOHNSON LLP 750 Seventh Avenue Suite 1800 New York, New York 10019

(212) 506-3900

Counsel for James Treacy

Dated: June 30, 2008